A2000ERP ~ SALES
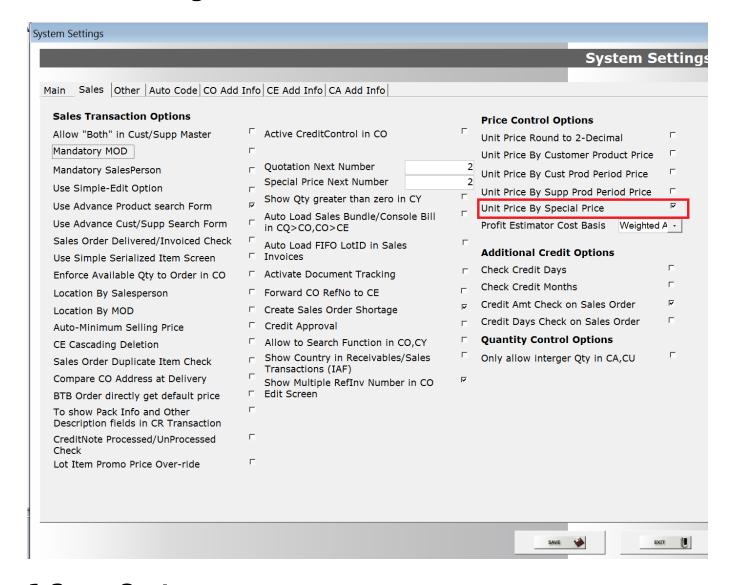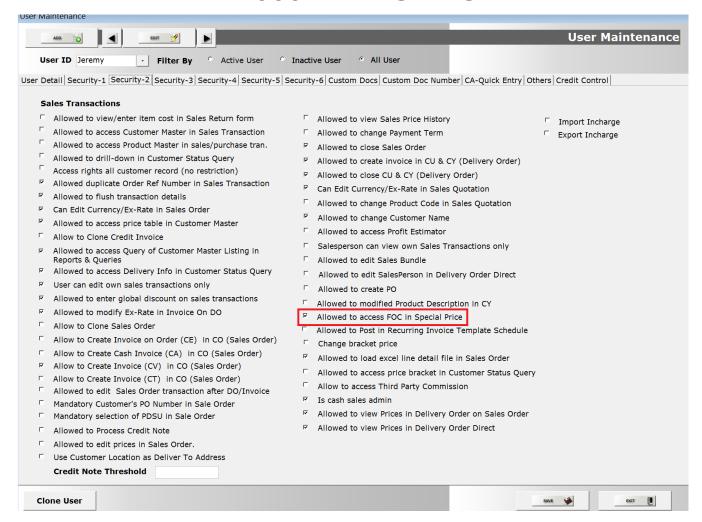# How to setup Special Price

1.1 Settings

System Settings

System Settings

Main | Sales | Other | Auto Code | CO Add Info | CE Add Info | CA Add Info

Sales Transaction Options

Allow "Both" in Cust/Supp Master ☐ Active CreditControl in CO ☐

Mandatory MOD ☐

Mandatory SalesPerson ☐ Quotation Next Number [2]

Use Simple-Edit Option ☐ Special Price Next Number [2]

Use Advance Product search Form ☑ Show Qty greater than zero in CY ☐

Use Advance Cust/Supp Search Form ☐ Auto Load Sales Bundle/Console Bill in CQ>CO,CO>CE ☐

Sales Order Delivered/Invoiced Check ☐ Auto Load FIFO LotID in Sales Invoices ☐

Use Simple Serialized Item Screen ☐

Enforce Available Qty to Order in CO ☐ Activate Document Tracking ☐

Location By Salesperson ☐ Forward CO RefNo to CE ☐

Location By MOD ☐ Create Sales Order Shortage ☑

Auto-Minimum Selling Price ☐ Credit Approval ☐

CE Cascading Deletion ☐ Allow to Search Function in CO,CY ☐

Sales Order Duplicate Item Check ☐ Show Country in Receivables/Sales Transactions (IAF) ☐

Compare CO Address at Delivery ☐ Show Multiple RefInv Number in CO Edit Screen ☑

BTB Order directly get default price ☐

To show Pack Info and Other Description fields in CR Transaction ☐

CreditNote Processed/UnProcessed Check ☐

Lot Item Promo Price Over-ride ☐

Price Control Options

Unit Price Round to 2-Decimal ☐

Unit Price By Customer Product Price ☐

Unit Price By Cust Prod Period Price ☐

Unit Price By Supp Prod Period Price ☐

Unit Price By Special Price ☑

Profit Estimator Cost Basis [Weighted A ▾]

Additional Credit Options

Check Credit Days ☐

Check Credit Months ☐

Credit Amt Check on Sales Order ☑

Credit Days Check on Sales Order ☐

Quantity Control Options

Only allow interger Qty in CA,CU ☐

SAVE | EXIT

1.2 Customer

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1.3 User FOC Access Rights

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User Maintenance

User Maintenance

| ADD | ◄ | EDIT | ► |

User ID Jeremy ·   Filter By ○ Active User   ○ Inactive User   ● All User

User Detail | Security-1 | **Security-2** | Security-3 | Security-4 | Security-5 | Security-6 | Custom Docs | Custom Doc Number | CA-Quick Entry | Others | Credit Control

Sales Transactions

☐ Allowed to view/enter item cost in Sales Return form
☐ Allowed to access Customer Master in Sales Transaction
☐ Allowed to access Product Master in sales/purchase tran.
☐ Allowed to drill-down in Customer Status Query
☐ Access rights all customer record (no restriction)
☑ Allowed duplicate Order Ref Number in Sales Transaction
☑ Allowed to flush transaction details
☑ Can Edit Currency/Ex-Rate in Sales Order
☑ Allowed to access price table in Customer Master
☐ Allow to Clone Credit Invoice
☑ Allowed to access Query of Customer Master Listing in Reports & Queries
☑ Allowed to access Delivery Info in Customer Status Query
☑ User can edit own sales transactions only
☑ Allowed to enter global discount on sales transactions
☑ Allowed to modify Ex-Rate in Invoice On DO
☐ Allow to Clone Sales Order
☐ Allow to Create Invoice on Order (CE) in CO (Sales Order)
☐ Allow to Create Cash Invoice (CA) in CO (Sales Order)
☑ Allow to Create Invoice (CV) in CO (Sales Order)
☐ Allow to Create Invoice (CT) in CO (Sales Order)
☐ Allowed to edit Sales Order transaction after DO/Invoice
☐ Mandatory Customer's PO Number in Sale Order
☐ Mandatory selection of PDSU in Sale Order
☐ Allowed to Process Credit Note
☐ Allowed to edit prices in Sales Order.
☐ Use Customer Location as Deliver To Address

Credit Note Threshold [   ]

☐ Allowed to view Sales Price History
☑ Allowed to change Payment Term
☑ Allowed to close Sales Order
☑ Allowed to create invoice in CU & CY (Delivery Order)
☑ Allowed to close CU & CY (Delivery Order)
☑ Can Edit Currency/Ex-Rate in Sales Quotation
☐ Allowed to change Product Code in Sales Quotation
☑ Allowed to change Customer Name
☐ Allowed to access Profit Estimator
☐ Salesperson can view own Sales Transactions only
☐ Allowed to edit Sales Bundle
☐ Allowed to edit SalesPerson in Delivery Order Direct
☐ Allowed to create PO
☐ Allowed to modified Product Description in CY
☑ Allowed to access FOC in Special Price
☐ Allowed to Post in Recurring Invoice Template Schedule
☐ Change bracket price
☑ Allowed to load excel line detail file in Sales Order
☐ Allowed to access price bracket in Customer Status Query
☐ Allow to access Third Party Commission
☑ Is cash sales admin
☑ Allowed to view Prices in Delivery Order on Sales Order
☑ Allowed to view Prices in Delivery Order Direct

☐ Import Incharge
☐ Export Incharge

| Clone User | | SAVE | EXIT |

1.4   Special Price Setup

A2000 ERP Version 12.0.0 - Licensed to Leong Lai Ying

Ledger Cash Book Receivables Payables **Sales** Purchase Inventory System Manager Fixed Asset Job Cost Tools Help

Customer Product Pricing
Cash Sales
Import Sales Order
Import Invoice
Free Text Invoice (CG)
Sales Special Price Reports
Special Price
Exchange Type

Main Menu

Company   G
User

2000ERP
EMPOWERING SMART BUSINESSES

Operations ▼   Reports/Queries   Maintenance

Cash Bank Book
Receivables
Payables
Sales

Customer Sales Order   Invoice on Order   Credit Invoice   Cash Invoice

Credit Invoice with Deposit   Goods Returned Credit Note   Debit Note   Free Text Invoice

Allow to Create Invoice on Order (CE) in CO (Sales Order)   Change bracket price

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Special Price

		Product		Special Price Incl GST	Special Price Excl GST	Accrued Qty	Next Special Price Incl GST	Next Special Price Excl GST
✕	FOC	010039-DP	·	400	0	0	0	
		HEINEKEN BEER PINT 24/330ML/5%						
✕	FOC	010042-DP	·	300	0	0	0	
		HOEGAARDEN BEER PINT 24/330ML/4.9% IMP						
✕	FOC	120001-DP	·	8	0	0	0	
		FEVER TREE INDIAN TONIC WATER 24/20CL/0%						
✕	FOC	120005-DP	·	18	16	0	0	
		FEVER TREE GINGER ALE 24/20CL/0%						
✕	FOC		·	0	0	0	0	

Special Price Number 0000002

Customer CRPOS · CIRCULAR ROAD POS CUSTOMER · **Price Group** POS

Start Date 1/10/2016 **Create Date** 16/1/2017

End Date 31/12/2017 **Created By** A21tech

Upload Contract **Update Date** 16/1/2017

Updated By A21tech

ADD EDIT CLONE SAVE EXIT

To set FOC, clicks on FOC button. With this setup, the Sales Order will take the Special Price

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1.5   Special Price Report

Click on Sales>Report/Queries>Sales Rebate Report

The following will appear Select the Report & Query Options by clicking: a.   Sales

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Special Price FOC or b.   Sales Special Price Once selected, the filter on the left will appear. Choose Date From as 1/1/2014 because this is the earliest special price being import. After input all the filters needed, click Preview and the report will appear

Unique solution ID: #1006
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